

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:	<b>Case No.: 08-13555 (JMP)</b>
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
	:	
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**NOTICE OF PARTIAL TRANSFER OF CLAIM  
OTHER THAN FOR SECURITY PURSUANT TO FRBP RULE 3001(e)(2)**

1. TO: J.P. Morgan Securities plc ("Transferor")  
383 Madison Avenue – Floor 37  
New York, New York 10179  
Attn: Jeffrey L. Panzo
2. Please take notice that your claims specified in the "Agreement and Evidence of Transfer of Claim" attached hereto as Exhibit A against Lehman Brothers Holdings Inc. have been transferred to:

Silver Point Capital Fund, LP ("Transferee")  
c/o Silver Point Capital, L.P.  
2 Greenwich Plaza, First Floor  
Greenwich, CT 06830  
Attn: David F. Steinmetz

All distributions and notices regarding the transferred portion of the claims should be sent to the Transferee at the above address, with a copy to:

Davis Polk & Wardwell LLP ("Davis Polk")  
450 Lexington Avenue  
New York, NY 10017-3904  
Fax: 212-701-5800  
Attn: Eric Ruiz

3. No action is required if you do not object to the partial transfer of your claims. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIMS, WITHIN 21 DAYS OF THE DATE OF MAILING OF THIS NOTICE, YOU MUST:**

-- **FILE A WRITTEN OBJECTION TO THE TRANSFER** with:

United States Bankruptcy Court  
Southern District of New York  
Attn: Clerk of Court  
Alexander Hamilton Custom House  
One Bowling Green  
New York, NY 10004-1408

-- **SEND YOUR OBJECTION TO THE TRANSFEREE WITH A COPY TO  
DAVIS POLK.**

4. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING FOR THE TRANSFERRED PORTION OF THE CLAIMS.**

CLERK

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**FOR CLERK'S OFFICE USE ONLY:**

This notice was mailed to the Transferor, by first class mail, postage prepaid on \_\_\_\_\_, 2014.

Copy: (check) Claims Agent\_\_\_\_ Transferee\_\_\_\_ Debtors' Attorney\_\_\_\_

\_\_\_\_\_  
Clerk of the Court

# **EXHIBIT A**

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **J.P. Morgan Securities plc** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **Silver Point Capital Fund, L.P.** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the notional amounts specified in Schedule 1 hereto (the "Purchased Claims"), in Seller's right, title and interest in and to the Proofs of Claim set forth in Schedule 1 hereto filed by or on behalf of Seller's predecessor in interest (the "Proofs of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claims, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claims or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claims, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claims, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claims, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claims, but only to the extent related to the Purchased Claims, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claims specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proofs of Claim relate to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proofs of Claim include the Purchased Claims specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claims be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller

hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

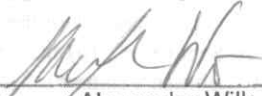
5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of any Purchased Security.


6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proofs of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

This Agreement shall be effective the date it is signed by both parties.

**J.P. Morgan Securities plc**

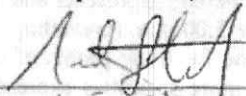
By:   
Name: Alexander Wilk  
Title: Authorized Signatory  
Date: 3-26-14

By:   
Name: Andrew C. Faherty  
Title: Authorized Signatory  
Date: 3-26-14

**Address:**

J.P. Morgan Securities plc  
Mail Code: NY1-M138  
383 Madison Avenue - Floor 37  
New York, New York 10179  
ATTN: Jeffrey L. Panzo

**Silver Point Capital Fund, L.P.**

By:   
Name: David F. Steinmetz  
Title: Authorized Signatory  
Date: 3-26-14

**Address:**

Silver Point Capital, L.P.  
2 Greenwich Plaza  
Greenwich, CT 06830

**SCHEDULE 1**

**Transferred Claims**

The allowed Purchased Claims transferred herein are listed below which, for the avoidance of doubt, are intended to include all Proofs of Claim with notional amounts denominated in a currency other than U.S. Dollars transferred by Purchaser to Deutsche Bank AG, London Branch as reflected in the “Transfer of Claims Other than for Security” filed on March 15, 2013 (docket # 36021 in the Proceedings):

	Claim Number	SyCode	Notional Currency	Notional Amount	Blocking Number	ISIN	Allowed Amount
1	35549	LEH TSY 0 2/1/2013 (FMV)	EUR	750,000.00	CA86023	XS0210782552	\$1,087,384.54
2	35552.03	LEH TSY 0 8/1/17 (FMV)	EUR	4,500,000.00	CA89234	XS0313198979	\$6,385,975.97
3	37205	LEH TSY 0% 7/11/10 (FMV)	EUR	335,000.00	6020696	XS0309103546	\$475,400.43
4	42244	LEH TSY 0 12/5/2010 (FMV)	EUR	99,000.00	6042499	XS0268043709	\$140,491.47
5	42610	LEH TSY 0% 7/11/10 (FMV)	EUR	635,000.00	6020694	XS0309103546	\$901,132.16
6	42895.03	LEH TSY 0.5 6/2/20 (PAR)	EUR	750,000.00	6015195	XS0355227942	\$1,065,831.23
7	42895.03	LEH TSY 0.5 7/2/20 (PAR)	EUR	1,140,000.00	6015196	XS0365822435	\$1,619,411.21
8	46939.01	LEH TSY FRN 7/22/10 (PAR)	EUR	3,000,000.00	6034514	XS0376686308	\$4,257,317.31
9	49617.01	LEH TSY 3.35% 10/13/16 (FMV)	EUR	900,000.00	CA26780	XS0269969704	\$1,317,106.74
10	49617.02	LEH TSY 0.5% 3/13/13 (FMV)	EUR	8,300,000.00	CA26789	XS0243853453	\$11,824,483.50
11	49617.03	LEH TSY 0 12/30/16 (FMV)	EUR	1,650,000.00	CA26790	XS0270686859	\$2,354,967.81
12	49617.05	LEH TSY 0.8% 2/23/17 (FMV)	EUR	5,600,000.00	CA26792	XS0270683161	\$7,982,023.29
13	49617.06	LEH TSY 0.8% 2/23/17 (FM2)	EUR	850,000.00	CA26830	XS0270684565	\$1,211,542.58
14	49689.01	LEH TSY 6% 11/2/2035 (FMV)	EUR	300,000.00	6054533	XS0232364868	\$447,505.41
15	49692	LEH TSY FRN 3/18/15 (FMV)	EUR	300,000.00	6055019	XS0213971210	\$429,874.16
16	49693.01	LEH TSY 6% 2/15/35 (FMV)	EUR	330,000.00	6054525	XS0210433206	\$484,347.57
17	49737.02	LEH TSY FRN 3/20/10 (FMV)	EUR	1,500,000.00	6033801	XS0345700198	\$2,069,098.46
18	49737.06	LEH TSY 0 2/1/2013 (FMV)	EUR	525,000.00	6033359	XS0210782552	\$761,169.19
19	49737.07	LEH TSY 5 4/24/17 (FMV)	EUR	5,200,000.00	6033800	XS0296282386	\$7,519,183.95

	Claim Number	SyCode	Notional Currency	Notional Amount	Blocking Number	ISIN	Allowed Amount
20	49778.01	LEH TSY 0 8/20/10 (FMV)	EUR	84,000.00	6054637	CH0027121000	\$119,204.88
21	50309.24	LEH TSY 0% 10/10/13 (PAR)	EUR	33,000.00	6056970	XS0176153350	\$48,141.24
22	50315.31	LEH TSY FRN 9/26/13 (FMV)	EUR	369,771.00	6034369	XS0317188646	\$524,576.00
23	50316.29	LEH TSY FRN 9/26/13 (FMV)	EUR	1,962,729.00	6034371	XS0317188646	\$2,784,423.93
24	55247.02	LEH TSY FRN 6/18/18 (FMV)	CHF	600,000.00	6059609	XS0369333215	\$539,074.00
25	55247.04	LEH TSY 6% 2/15/35 (FMV)	EUR	1,210,000.00	6038192	XS0210433206	\$1,775,794.36
26	55247.04	LEH TSY 8.25% 3/2035 (FMV)	EUR	241,000.00	6056281	XS0213416141	\$345,368.97
27	55247.04	LEH TSY 7.25% 10/35 (FMV)	EUR	445,000.00	6038193	XS0229584296	\$673,358.82
28	55247.04	LEH TSY 6% 11/2/2035 (FMV)	EUR	179,000.00	6057823	XS0232364868	\$266,713.22
29	55811.02	LEH TSY 1 5/9/12 (PAR)	EUR	271,000.00	6048254	XS0362447558	\$385,934.81
30	55811.02	LEH TSY FRN 6/1/2009 (Par)	GBP	80,000.00	6048249	XS0251195847	\$143,776.97
31	55812.01	LEH TSY 0 3/3/2009 (FMV)	EUR	1,400,000.00	6056516	XS0245046544	\$1,986,265.59
32	55812.01	LEH TSY 0 8/28/2009 (FMV)	EUR	1,200,000.00	6048250	XS0263871674	\$1,698,349.16
33	55816.05	LEH TSY FRN 6/1/2009 (Par)	GBP	220,000.00	6039340	XS0251195847	\$404,372.74
34	55824.03	LEH TSY 0 12/6/10 (FMV)	EUR	1,481,000.00	9464624	XS0301522719	\$2,101,695.65
35	55829.22	LEH TSY FRN 3/8/10 (FMV)	CHF	6,378,000.00	9494581	XS0186243118	\$5,703,926.56
36	55829.35	LEH TSY 0 6/7/10 (PAR)	EUR	600,000.00	9494815	XS0365383339	\$851,463.46
37	55829.86	LEH TSY FRN 10/30/12 (FMV)	EUR	1,222,000.00	9494637	XS0325550555	\$1,822,242.64
38	55829.86	LEH TSY 0 1/24/11 (FMV)	EUR	379,000.00	9494544	XS0335964648	\$537,841.09
39	55829.86	LEH TSY 0 2/8/11 (FMV)	EUR	311,000.00	9494591	XS0339537390	\$441,341.89
40	56717.07	LEH TSY 0 12/15/14 (FMV)	EUR	900,000.00	CA28267	XS0280432526	\$998,437.47
41	57532	LEH TSY FRN 6/30/10 (FMV)	EUR	600,000.00	CA66383	XS0245728547	\$851,463.47
42	57533	LEH TSY FRN 6/24/13 (PAR)	EUR	900,000.00	CA66396	XS0371621672	\$1,277,195.19
43	57712	LEH TSY 0 1/22/12 (FMV)	EUR	2,400,000.00	CA66388	XS0283703345	\$3,405,853.85
44	58489.01	LEH TSY FRN 3/27/16 (FMV)	EUR	3,000,000.00	6052400	XS0248282120	\$3,534,664.17

	Claim Number	SyCode	Notional Currency	Notional Amount	Blocking Number	ISIN	Allowed Amount
45	58781.05	LEH TSY 0 11/2/2012 (FMV)	EUR	1,193,000.00	6032975	DE000A0TLL96	\$1,692,993.19
46	58781.05	LEH TSY 0 5/23/2014 (FMV)	EUR	791,000.00	6032997	DE000A1HB EY1	\$1,122,512.67
47	58781.05	LEH TSY 0 10/26/12 UBS (FMV)	EUR	1,115,000.00	6032972	FI0003025379	\$1,503,644.01
48	58781.05	LEH TSY 0 12/12/2012 (FMV)	EUR	550,000.00	3220091013SEB0610116	FI0003026559	\$780,508.17
49	58781.05	LEH TSY FRN 12/6/2008 (Par)	EUR	1,710,000.00	6050638	XS0158383454	\$2,839,557.11
50	58781.05	LEH TSY 7% 11/26/13 (PAR)	EUR	88,000.00	6050791	XS0178969209	\$128,266.79
51	58781.05	LEH TSY 0 2/09/09 (FMV)	EUR	109,000.00	6032980	XS0185349916	\$176,027.80
52	58781.05	LEH TSY FRN 4/23/14 (PAR)	EUR	110,000.00	6034770	XS0189294225	\$158,729.87
53	58781.05	LEH TSY FRN 4/23/14 (PAR)	EUR	11,000.00	6050790	XS0189294225	\$15,872.99
54	58781.05	LEH TSY 0 8/12/11 EU (PAR)	EUR	457,000.00	6033013	XS0197173643	\$651,325.55
55	58781.05	LEH TSY 0 12/17/2011 (FMV)	EUR	550,000.00	6032976	XS0210326202	\$780,508.17
56	58781.05	LEH TSY 6% 2/15/35 (FMV)	EUR	581,000.00	6033036	XS0210433206	\$852,745.29
57	58781.05	LEH TSY 0 2/1/2013 (FMV)	EUR	810,000.00	6032981	XS0210782552	\$1,174,375.31
58	58781.05	LEH TSY 0 2/16/2015 (FMV)	EUR	1,688,000.00	6032984	XS0211093041	\$2,424,602.01
59	58781.05	LEH TSY 8.25% 3/2035 (FMV)	EUR	1,795,000.00	6033028	XS0213416141	\$2,572,353.97
60	58781.05	LEH TSY FRN 3/18/15 (FMV)	EUR	250,000.00	6055677	XS0213971210	\$358,228.43
61	58781.05	LEH TSY 3.63% 3/2/12 (FMV)	EUR	1,000,000.00	6033023	XS0214267923	\$1,420,930.76
62	58781.05	LEH TSY FRN 3/1/12 E (FMV)	EUR	1,200,000.00	6046488	XS0218261625	\$1,705,762.44
63	58781.05	LEH TSY 7% 5/17/35 (FMV)	EUR	1,508,000.00	6033038	XS0218304458	\$2,188,731.25
64	58781.05	LEH TSY 0 5/25/10 (FMV)	EUR	693,000.00	6032999	XS0218961109	\$983,440.30
65	58781.05	LEH TSY 0 6/30/10 (BC) (FMV)	EUR	1,227,000.00	6033007	XS0223700658	\$1,741,242.78
66	58781.05	LEH TSY 0 9/15/2010 (FMV)	EUR	184,000.00	6033016	XS0228149075	\$261,115.46
67	58781.05	LEH TSY 7.25% 10/35 (FMV)	EUR	6,279,000.00	6033026	XS0229584296	\$9,509,716.66
68	58781.05	LEH TSY 6% 11/2/2035 (FMV)	EUR	1,737,000.00	6033024	XS0232364868	\$2,591,056.30



	Claim Number	SyCode	Notional Currency	Notional Amount	Blocking Number	ISIN	Allowed Amount
69	58781.05	LEH TSY 0 11/17/09 (FMV)	EUR	1,800,000.00	6032974	XS0233810521	\$2,570,564.93
70	58781.05	LEH TSY FRN 12/9/10 (FMV)	EUR	150,000.00	6033035	XS0236535679	\$212,865.87
71	58781.05	LEH TSY 0 1/19/2016 (FMV)	EUR	450,000.00	6032968	XS0237304059	\$638,597.60
72	58781.05	LEH TSY 0 3/3/2009 (FMV)	EUR	6,600,000.00	6032988	XS0245046544	\$9,366,098.09
73	58781.05	LEH TSY 8.5% 7/5/16 (FMV)	EUR	71,000.00	6033029	XS0252173066	\$100,756.51
74	58781.05	LEH TSY 0 5/23/14 (FMV) 2	EUR	2,250,000.00	6032998	XS0253857642	\$2,879,052.53
75	58781.05	LEH TSY 0 12/29/2013 (FMV)	EUR	700,000.00	6032978	XS0259672599	\$993,374.04
76	58781.05	LEH TSY 0 12/5/2010 (FMV)	EUR	794,000.00	6041191	XS0268043709	\$1,126,769.98
77	58781.05	LEH TSY 0 12/5/2010 (FMV)	EUR	114,000.00	6032979	XS0268043709	\$161,778.06
78	58781.05	LEH TSY 0 12/5/2010 (FMV)	EUR	125,000.00	6050789	XS0268043709	\$177,388.22
79	58781.05	LEH TSY 1.5% 10/25/11 (FMV)	EUR	500,000.00	6034769	XS0271201484	\$719,994.66
80	58781.05	LEH TSY 0 10/26/2009 (FMV)	EUR	300,000.00	6032971	XS0271820978	\$425,731.73
81	58781.05	LEH TSY 0 1/22/2009 (FMV)	EUR	232,000.00	6032969	XS0271893694	\$340,091.28
82	58781.05	LEH TSY 0 5/13/09 (FMV)	EUR	95,000.00	6032994	XS0274127009	\$134,815.05
83	58781.05	LEH TSY FRN 03/09/17 (PAR)	EUR	1,172,000.00	6033030	XS0287569924	\$1,702,427.70
84	58781.05	LEH TSY 0 3/19/2013 (FMV)	EUR	3,000,000.00	6032987	XS0291646577	\$3,720,926.79
85	58781.05	LEH TSY 0 9/30/2009 (FMV)	EUR	150,000.00	6033019	XS0293138813	\$212,865.87
86	58781.05	LEH TSY 0 5/7/2009 (PAR)	EUR	602,000.00	6046254	XS0298614552	\$854,301.67
87	58781.05	LEH TSY 0 5/22/12 UB (FMV)	EUR	250,000.00	6032996	XS0300418281	\$354,776.44
88	58781.05	LEH TSY 0 7/14/2014 (FMV)	EUR	3,500,000.00	6033009	XS0309485729	\$4,966,870.20
89	58781.05	LEH TSY FRN 11/5/10 (PAR)	EUR	1,719,000.00	6033034	XS0328401830	\$2,440,182.90
90	58781.05	LEH TSY 0 1/31/12 SX (FMV)	EUR	500,000.00	6032970	XS0344442420	\$517,890.56
91	58781.05	LEH TSY 0 2/13/12 EU (PAR)	EUR	177,000.00	6032983	XS0344557839	\$251,181.72
92	58781.05	LEH TSY FRN 4/28/13 (PAR)	EUR	950,000.00	6033037	XS0359123634	\$1,348,150.48
93	58781.05	LEH TSY 0 8/1/2020 (Par)	EUR	1,500,000.00	6033012	XS0368926506	\$2,157,588.10

	Claim Number	SyCode	Notional Currency	Notional Amount	Blocking Number	ISIN	Allowed Amount
94	58781.05	LEH TSY FRN 7/8/2014 (FMV)	EUR	1,500,000.00	6033041	XS0372163054	\$2,148,784.20
95	58781.05	LEH TSY FRN 6/1/2009 (Par)	GBP	4,600,000.00	6033039	XS0251195847	\$8,267,176.08
96	58781.05	LEH TSY 2.5% 12/15/11 (FMV)	GBP	600,000.00	6033021	XS0276245700	\$1,095,403.00
97	58781.06	LEH TSY 0 8/28/2009 (FMV)	EUR	2,700,000.00	6033015	XS0263871674	\$3,821,285.62
98	58885.01	LEH TSY 2.875% 3/13 (PAR)	CHF	12,000,000.00	6053404	CH0029197156	\$10,856,598.76
99	58892	LEH TSY FRN 3/1/17 (FMV)	EUR	4,500,000.00	CA75818	XS0213593865	\$7,472,373.30
100	58980.07	LEH TSY 8.25% 3/2035 (FMV)	EUR	140,200.00	6038313	XS0213416141	\$200,915.89
101	58982.05	LEH TSY 8.25% 3/2035 (FMV)	EUR	234,800.00	6038326	XS0213416141	\$336,483.96
102	59098.25	LEH TSY 7% 6/6/17 (FMV)	EUR	1,110,000.00	6046166	XS0220152069	\$1,579,483.67
103	59098.26	LEH TSY 5% 2/28/32 (FMV)	EUR	479,000.00	6028926	XS0288702052	\$698,262.34
104	59544	LEH TSY 0 4/2/10 (FMV)	EUR	81,000.00	9554997	XS0290588572	\$114,947.57
105	59604	LEH TSY FRN 1/31/15 (FMV)	EUR	154,000.00	9554933	XS0338465254	\$151,872.27
106	59725	LEH TSY 4.6% 7/6/16 (PAR)	EUR	2,000,000.00	6059378	XS0258715456	\$2,863,126.86
107	59833	LEH TSY FRN 3/8/10 (FMV)	CHF	129,000.00	6059302	XS0186243118	\$115,366.34
108	60722	LEH TSY 6% 2/15/35 (FMV)	EUR	185,000.00	CA29429	XS0210433206	\$271,528.19
109	63603.04	LEH TSY FRN 8/17/20 (FMV)	EUR	4,500,000.00	CA62622	XS0226995396	\$6,385,975.97
110	63604.06	LEH TSY 6.25% 9/5/11 (FMV)	EUR	181,000.00	2013200910151864156	DE000A0TX6H7	\$256,290.50
111	64031	LEH TSY 7.25% 10/35 (FMV)	EUR	160,000.00	CA29428	XS0229584296	\$243,081.62
112	64062.01	LEH TSY 0% 10/10/13 (PAR)	EUR	600,000.00	CA16639	XS0176153350	\$875,295.29
113	66384.04	LEH TSY 0 3/25/14 (FMV)	EUR	300,000.00	CA17683	DE000A0G4LS9	\$425,731.73
114	66501.04	LEH TSY 0 12/5/2010 (FMV)	EUR	551,000.00	9404527	XS0268043709	\$780,396.57
115	66501.33	LEH TSY 0 12/5/2010 (FMV)	EUR	1,024,000.00	9404527	XS0268043709	\$1,450,319.59
116	66792.01	LEH TSY 0 2/1/2013 (FMV)	EUR	630,000.00	CA15459	XS0210782552	\$913,403.02

	Claim Number	SyCode	Notional Currency	Notional Amount	Blocking Number	ISIN	Allowed Amount
117	555829.26	LEH TSY FRN 10/25/12 (FMV)	CHF	1,194,000.00	9494627	XS0270828584	\$1,090,742.01
						Total	\$213,979,859.72